# **CPA PEP Schedules**

## **Important Information**

#### Transcript assessment deadlines

To ensure enrolment in a module, a complete transcript assessment form with required documentation must be submitted to CPA Ontario by the specified deadlines. We cannot guarantee that academic transcript assessments and student registrations received after the deadline or that are incomplete will be processed to allow the student to be enrolled in a module. For more information, visit our page on the <u>transcript assessment</u> process.

If you submit a complete application within the processing timelines, we encourage you to track the status of your application in My Portal.

Note: The transcript assessment deadlines do not apply to CPA Accredited graduates. Please contact your faculty for the deadlines.

#### **Fees**

For all questions regarding fees, including withdrawal and late enrolment, review our page on <u>CPA PEP Enrolment</u> and <u>Fees</u>. Module/exam payments are due upon enrolment, unless your employer submits payment directly to CPA Ontario, where payment must be received three weeks prior to module start date. Enrolment(s) submitted during the late enrolment period will include an additional \$200 non-refundable late enrolment fee. Late enrolment period opens the day after regular enrolment ends for a period of two weeks.

#### Order of modules

It is strongly recommended that Introduction to CPA PEP is completed three weeks prior to each offering of Core 1 or the first challenge exam. It is recommended that you take Capstone 1 and Capstone 2 immediately before the CFE. See our <u>Modules page</u> for more details.

### Workshops

<u>Module workshop(s)</u> are mandatory. Ensure you are available to attend the module workshop(s) before enrolling. Core 1/Core 1 Extended also includes an orientation workshop. Workshops will be virtual and delivered live over Zoom. They will run from 9 a.m. to 4 p.m. on both days. Cameras are required to be ON for the duration of the workshop. You will be emailed your Zoom login information in the week before the workshop.

### **Deferrals**

Refer to our CPA PEP examinations page for information on deferrals.



## Summer 2023

Transcript deadline: April 3, 2023

Student Registration deadline: May 15, 2023

Enrolment period (module & challenge exam): May 1-29, 2023

Module	Module start	Module workshop	Examination	Results	Remark deadline
Core 1	July 22	Orientation: July 22 & 23; Module: Aug. 26 & 27	Sept. 21	Oct. 6	Oct. 10
Core 1 extended	July 22	Orientation: July 22 & 23; Module: Oct 21 & 22	Dec. 14	Jan. 12, 2024	Jan. 16, 2024
Core 1 Alternative Dates	July 22	Orientation: July 24 & 25; Module: Aug. 28 & 29	Dec. 14	Oct. 6	Oct. 10
Core 2	July 22	Sept. 2 & 3	Sept. 20	Oct. 6	Oct. 10
Core 2 extended	July 22	Module: Nov 4 & 5	Dec. 13	Jan. 12, 2024	Jan. 16, 2024
Performance management	July 22	July 29 & 30	Sept. 21	Oct. 6	Oct. 10
Assurance	July 22	Aug. 5 & 6	Sept. 21	0ct. 6	Oct. 10
Finance	July 22	Aug. 12 & 13	Sept. 20	Oct. 6	Oct. 10
Taxation	July 22	Aug. 19 & 20	Sept. 20	0ct. 6	Oct. 10
Capstone 2 (CFE Sept. 2023)	July 15	July 15 & 16	N/A	Sept. 1	N/A
Capstone 2 alternative dates (CFE Sept. 2023)	July 15	July 17 & 18	N/A	Sept. 1	N/A
CFE	N/A	N/A	Sept. 12-14	Dec. 1	TBD



## Fall 2023

Transcript deadline: July 4, 2023

Student Registration deadline: August 15, 2023

Enrolment period (module & challenge exam): August 1-28, 2023

Module	Module start	Module workshop	Examination	Results	Remark deadline
Core 1	Oct. 14	Orientation: Oct. 14 & 15; Module: Nov. 18 & Nov. 19	Dec. 14	Jan. 12, 2024	Jan. 16, 2024
Core 2	Oct. 14	Nov. 25 & 26	Dec. 13	Jan. 12, 2024	Jan. 16, 2024
Performance management	Oct. 14	Oct. 21 & 22	Dec. 14	Jan. 12, 2024	Jan. 16, 2024
Assurance	Oct. 14	Oct. 28 & 29	Dec. 14	Jan. 12, 2024	Jan. 16, 2024
Finance	Oct. 14	Nov. 4 & 5	Dec. 13	Jan. 12, 2024	Jan. 16, 2024
Taxation	Oct. 14	Nov. 11 & 12	Dec. 13	Jan. 12, 2024	Jan. 16, 2024

<sup>\*</sup>For module and challenge examination. Must meet criteria to challenge the examination

<sup>&</sup>lt;sup>°</sup>Workshops will be virtual and delivered live over Zoom. They will run from 9:00 a.m. to 4:00 p.m. on both days. Cameras are required to be ON for the duration of the workshop. The virtual workshops will be just as rigorous as the former in-person workshops, and participation is required. You will be emailed your Zoom login information in the week before the workshop.



### Winter 2024

Transcript deadline: October 2, 2023

Student Registration deadline: November 13, 2023

Enrolment period (module & challenge exam): October 30-November 27, 2023

Module	Module start	Module workshop	Examination	Results	Remark deadline
¹Core 1	January 27	Orientation: January 27 & 28; Module: March 2 & 3	March 28	April 12	April 16
¹Core 1 extended	January 27	Orientation: January 27 & 28; Module: April 27 & 28	July 4	July 19	July 23
<sup>3</sup> Core 1 Alternative Dates	January 27	Orientation: January 29 & 30; Module: March 4 & 5	March 28	April 12	April 16
Core 2	January 27	March 9 & 10	March 27	April 12	April 16
Core 2 extended	January 27	May 11 & 12	July 3	July 19	July 23
Performance management	January 27	February 3 & 4	March 28	April 12	April 16
Assurance	January 27	February 10 & 11	March 28	April 12	April 16
Finance	January 27	February 17 & 18	March 27	April 12	April 16
Taxation	January 27	February 24 & 25	March 27	April 12	April 16
<sup>2</sup> Capstone 1 (CFE May 2024)	January 20	January 20 & 21	Virtual Panel Presentations: March 16 & 17; Virtual Re- Presentations March 20	March 22	N/A
<sup>3</sup> Capstone 1 Alternative Dates (CFE May 2024)	January 20	January 22 & 23	Virtual Panel Presentations: March 16 & 17 Virtual Re- Presentations: March 20	March 22	N/A

<sup>\*</sup>For module and challenge examination. Must meet criteria to challenge the examination.

<sup>&</sup>lt;sup>1</sup>Core 1/Core 1 Extended also include an orientation workshop<sup>2</sup>It is recommended that you take Capstone 1 and Capstone 2 immediately before the CFE

<sup>&</sup>lt;sup>3</sup>Capstone 1 module will be offered with an alternative dates option, with the module workshops being offered on the Monday and Tuesday following the regularly scheduled workshops, pending sufficient demand. Students unable to attend any portion of a weekend workshop(s) must select the "Alternative Workshop Dates" option when enrolling. If the "Alternative Workshop Dates" option is selected, attendance on the Monday and Tuesday sessions is mandatory and cannot be substituted for a weekend workshop. Students must attend either the module workshop or the alternative workshop. All students are eligible to enrol in the alternative workshop date even without a scheduling conflict.



## Spring 2024

Transcript deadline: January 8, 2024

Student Registration deadline: February 12, 2024

Enrolment period (module & challenge exam): January 29-February 26, 2024

Module	Module start	Module workshop	Examination	Results	Remark deadline
¹Core 1	May 4	Orientation: May 4 & 5; Module: June 8 & 9	July 4	July 19	July 23
Core 2	May 4	June 15 & 16	July 3	July 19	July 23
Performance management	May 4	May 11 &12	July 4	July 19	July 23
Assurance	May 4	May 18 & 19	July 4	July 19	July 23
Finance	May 4	May 25 & 26	July 3	July 19	July 23
Taxation	May 4	June 1 & 2	July 3	July 19	July 23
Capstone 1 (CFE Sept. 2024)	May 11	May 11 & 12	Virtual Panel Presentations: July 6 & 7; Virtual Re- Presentations: July 10	July 12	N/A
Capstone 2 (CFE May 2024)	April 6	April 6 & 7	N/A	TBD	N/A
CFE	N/A	N/A	May 28-30	TBD	TBD

<sup>\*</sup>For module and challenge examination. Must meet criteria to challenge the examination.

<sup>&</sup>lt;sup>1</sup>Core 1 also includes an orientation workshop.

<sup>&</sup>lt;sup>6</sup>Workshops will be virtual and delivered live over Zoom. They will run from 9:00 a.m. to 4:00 p.m. on both days. Cameras are required to be ON for the duration of the workshop. The virtual workshops will be just as rigorous as the former in-person workshops, and participation is required. You will be emailed your Zoom login information in the week before the workshop.



### Summer 2024

Transcript deadline: April 1, 2024

Student Registration deadline: May 13, 2024

Enrolment period (module & challenge exam): April 29 - May 27, 2024

Module	Module start	Module workshop	Examination	Results	Remark deadline
¹Core 1	July 27	Orientation: July 27 & 28; Module: Aug. 31 & Sept. 1	Sept. 26	Oct. 11	Oct. 15
¹Core 1 extended	July 27	Orientation: July 27 & 28; Module: Oct. 26 & 27	Dec. 19	Jan. 17	Jan. 21
Core 2	July 27	Sept. 7 & 8	Sept. 25	Oct. 11	Oct. 15
Core 2 extended	July 27	Nov. 9 & 10	Dec. 18	Jan. 17	Jan. 21
Performance management	July 27	Aug. 3 & 4	Sept. 26	Oct. 11	Oct. 15
Assurance	July 27	Aug. 10 & 11	Sept. 26	Oct. 11	Oct. 15
Finance	July 27	Aug. 17 & 18	Sept. 25	Oct. 11	Oct. 15
Taxation	July 27	Aug. 24 & 25	Sept. 25	Oct. 11	Oct. 15
Capstone 2 (CFE Sept. 2024)	July 20	July 20 & 21	N/A	TBD	N/A
³Capstone 2 alternative dates (CFE Sept. 2024)	July 20	July 22 & 23	N/A	TBD	N/A
CFE	N/A	N/A	Sept. 10-12	TBD	TBD

<sup>\*</sup>For module and challenge examination. Must meet criteria to challenge the examination.

<sup>&</sup>lt;sup>6</sup>Workshops will be virtual and delivered live over Zoom. They will run from 9:00 a.m. to 4:00 p.m. on both days. Cameras are required to be ON for the duration of the workshop. The virtual workshops will be just as rigorous as the former in-person workshops, and participation is required. You will be emailed your Zoom login information in the week before the workshop. <sup>1</sup>Core 1/Core 1 Extended also includes an orientation workshop.

<sup>&</sup>lt;sup>3</sup>Capstone 2 will be offered with an alternative dates option, with the module workshops and orientation workshops being offered on the Monday and Tuesday following the regularly scheduled workshops, pending sufficient demand. Students unable to attend any portion of a weekend workshop(s) must select the "Alternative Workshop Dates" option when enrolling. If the "Alternative Workshop Dates" option is selected, attendance on the Monday and Tuesday sessions is mandatory and cannot be substituted for a weekend workshop. Students must attend either the module workshop or the alternative workshop. All students are eligible to enrol in the alternative workshop date even without a scheduling conflict.



### Fall 2024

Transcript deadline: July 2, 2024

Registration deadline: August 12, 2024

Enrolment period (module & challenge exam): July 29 - Aug. 26, 2024

Module	Module start	Module workshop	Examination	Results	Remark deadline
¹Core 1	Oct. 19	Orientation: Oct. 19 & 20; Module: Nov. 23 & 24	Dec. 19	Jan. 17, 2025	Jan. 21, 2025
Core 2	Oct. 19	Nov. 30 & Dec. 1	Dec. 18	Jan. 17, 2025	Jan. 21, 2025
Performance management	Oct. 19	Oct. 26 & 27	Dec. 19	Jan. 17, 2025	Jan. 21, 2025
Assurance	Oct. 19	Nov. 2 & 3	Dec. 19	Jan. 17, 2025	Jan. 21, 2025
Finance	Oct. 19	Nov. 9 & 10	Dec. 18	Jan. 17, 2025	Jan. 21, 2025
Taxation	Oct. 19	Nov. 16 & 17	Dec. 18	Jan. 17, 2025	Jan. 21, 2025

<sup>\*</sup>For module and challenge examination. Must meet criteria to challenge the examination

<sup>&</sup>lt;sup>1</sup>Core 1 also includes an orientation workshop.

<sup>&</sup>lt;sup>2</sup>It is recommended that you take Capstone 1 and Capstone 2 immediately before the CFE

Workshops will be virtual and delivered live over Zoom. They will run from 9:00 a.m. to 4:00 p.m. on both days. Cameras are required to be ON for the duration of the workshop. The virtual workshops will be just as rigorous as the former in-person workshops, and participation is required. You will be emailed your Zoom login information in the week before the workshop.