



▶▶ Course Catalogue

Software & Tools

Note: Each course title links out to the relevant course page.

Course Title	Modality	PD Hours	Member Price
Creating Data Presentations for Finance Professionals Course Bundle	On Demand Bundle	13.5 PD Hours	\$581
Microsoft Office 2021 for Students Bundle	On Demand Bundle	16 PD Hours	\$480
Microsoft Power BI Bundle (AICPA)	On Demand Bundle	28 PD Hours	\$1,204
Business Intelligence (BI) Principles and Practice by TDWI	On Demand	8 PD Hours	\$462
Data Modeling by TDWI	On Demand	8 PD Hours	\$462
Data Storytelling for Business Impact by TDWI	On Demand	2.5 PD Hours	\$145
Data Visualization Fundamentals by TDWI	On Demand	8 PD Hours	\$462
Google Docs	On Demand	4 PD Hours	\$231
Microsoft Access 2016: Basic	On Demand	4 PD Hours	\$231
Microsoft Access 2016: Intermediate	On Demand	4 PD Hours	\$231
Microsoft OneNote 2016	On Demand	4 PD Hours	\$231

Note: Each course title links out to the relevant course page.

Course Title	Modality	PD Hours	Member Price
Microsoft Outlook 2019: Basic	On Demand	4 PD Hours	\$231
Microsoft Outlook 2019: Intermediate	On Demand	4 PD Hours	\$231
Microsoft Power BI: Create Visuals in Power BI to Successfully Analyze Data (AICPA)	On Demand	5 PD Hours	\$290
Microsoft Power BI: Get Started with Power BI (AICPA)	On Demand	2.5 PD Hours	\$145
Microsoft Power BI: Go Beyond Pivot Tables with Power Pivot (AICPA)	On Demand	4 PD Hours	\$231
Microsoft Power BI: Leverage PowerBI.com to Create Data Analysis for Others (AICPA)	On Demand	2.5 PD Hours	\$145
Microsoft Power BI: Use Advanced Calculations with DAX Formulas (AICPA)	On Demand	4 PD Hours	\$231
Microsoft Power BI: Use Power Query to Transform Your Data (AICPA)	On Demand	2 PD Hours	\$116
Microsoft PowerPoint 2016: Basic	On Demand	4 PD Hours	\$231
Microsoft PowerPoint 2016: Intermediate	On Demand	4 PD Hours	\$231

Note: Each course title links out to the relevant course page.

Course Title	Modality	PD Hours	Member Price
Microsoft PowerPoint 2019: Intermediate	On Demand	4 PD Hours	\$231
Microsoft Project 2016	On Demand	4 PD Hours	\$231
Microsoft SharePoint 2016	On Demand	4 PD Hours	\$231
Microsoft Teams	On Demand	4 PD Hours	\$231
Microsoft Word 2016: Basic	On Demand	4 PD Hours	\$231
Microsoft Word 2016: Intermediate	On Demand	4 PD Hours	\$231
Microsoft Word 2016: Advanced	On Demand	4 PD Hours	\$231
Microsoft Word 2019: Basic	On Demand	4 PD Hours	\$231
Microsoft Word 2019: Intermediate	On Demand	4 PD Hours	\$231
Microsoft Word 2019: Advanced	On Demand	4 PD Hours	\$231
Microsoft Word: Business Documents	On Demand	2.5 PD Hours	\$145

***Note:** Each course title links out to the relevant course page.*

Course Title	Modality	PD Hours	Member Price
Office 365 Essentials	On Demand	5 PD Hours	\$289
OneDrive for Business	On Demand	1 PD Hour	\$58
Power BI Fundamentals	On Demand	6 PD Hours	\$348
PowerPoint and Pitchbooks	On Demand	7.5 PD Hours	\$433
QuickBooks Online Basics	On Demand	4 PD Hours	\$232
The 7 Secrets to Powerful Financial Presentations	On Demand	2.5 PD Hours	\$144
Zoom Fundamentals	On Demand	2 PD Hours	\$116
An Accountant's Guide To QuickBooks Online	Online Seminar	8 PD Hours	\$479
Best Practices in Data Visualization	Online Seminar	3 PD Hours	\$299
 Introduction to SQL for Financial Professionals	Online Seminar	8 PD Hours	\$479
 Taking Another Look at Power BI	Online Seminar	2 PD Hours	\$169

Excel

Course Title	Modality	PD Hours	Member Price
Certificate in Microsoft Excel and Data Analytics (Fundamentals)	On Demand Certificate	14 PD Hours	\$1,119
Certificate in Microsoft Excel and Data Analytics (Advanced)	On Demand Certificate	14 PD Hours	\$1,119
Certificate in Microsoft Excel and Data Analytics (Comprehensive)	On Demand Certificate	28 PD Hours	\$1,999
Data-Driven Decision Making with Excel Bundle	On Demand Bundle	9 PD Hours	\$387
Mastering Pivot Tables Bundle	On Demand Bundle	4 PD Hours	\$172
Microsoft Excel 2021 for Students Bundle	On Demand Bundle	13 PD Hours	\$390
Advanced Excel Formulas & Functions	On Demand	2.5 PD Hours	\$145
Advanced Excel Using AI for Accountants	On Demand	2 PD Hours	\$116
AI for Excel Formulas	On Demand	1.5 PD Hours	\$87
AI-Powered Excel Quick Wins	On Demand	2.5 PD Hours	\$145

Note: Each course title links out to the relevant course page.

Excel - cont.

Course Title	Modality	PD Hours	Member Price
Analytical Techniques with Pivot Tables	On Demand	2 PD Hours	\$116
Data Analysis with Excel	On Demand	1 PD Hour	\$58
Excel Charts for Finance Professionals with Office 365	On Demand	2 PD Hours	\$116
Excel Formulas for Finance	On Demand	3.5 PD Hours	\$203
Excel VBA for Finance	On Demand	7.5 PD Hours	\$433
Excel: Financial Modeling Made Easy	On Demand	1.5 PD Hours	\$87
Excel: Solve Hard Problems in Corporate Finance	On Demand	1 PD Hour	\$58
Excel: Supply Chain Analytics	On Demand	1 PD Hour	\$58
Getting Started with Pivot Tables	On Demand	2 PD Hours	\$116
Getting Started with Power Pivot and the Data Model	On Demand	2 PD Hours	\$116

Note: Each course title links out to the relevant course page.

Excel - cont.

Course Title	Modality	PD Hours	Member Price
Hands-On: Predictive Analytics for Everyone with Excel by TDWI	On Demand	8 PD Hours	\$462
Introducing Excel Data Effectively in PowerPoint	On Demand	2.5 PD Hour	\$144
Microsoft Excel 2016: Basic	On Demand	4 PD Hours	\$231
Microsoft Excel 2016: Intermediate	On Demand	4 PD Hours	\$231
Microsoft Excel 2016: Advanced	On Demand	4 PD Hours	\$231
Microsoft Excel 2019: Basic	On Demand	4 PD Hours	\$231
Microsoft Excel 2019: Intermediate	On Demand	4 PD Hours	\$231
Microsoft Excel 2019: Advanced	On Demand	4 PD Hours	\$231
Microsoft Excel 2021: Basic	On Demand	4 PD Hours	\$232
Microsoft Excel 2021: Intermediate	On Demand	5 PD Hours	\$290

Excel - cont.

Course Title	Modality	PD Hours	Member Price
Microsoft Excel 2021: Advanced	On Demand	5 PD Hours	\$290
Microsoft Power BI: Analyze Your Data with Excel Pivot Tables (AICPA)	On Demand	4 PD Hour	\$231
Microsoft Power BI: Create Excel Dashboards for Maximum Impact (AICPA)	On Demand	2 PD Hours	\$116
Microsoft Power BI: Prepare Your Data Efficiently for Excel Analysis (AICPA)	On Demand	2 PD Hours	\$116
Mining Financial Model and Valuation	On Demand	5 PD Hours	\$289
Scenario and Sensitivity Analysis	On Demand	2.5 PD Hours	\$144
Advanced Charts and Dashboards	Online Seminar	7.5 PD Hours	\$479
 Advanced Excel (2026 Update)	Online Seminar	8 PD Hours	\$479
Advanced Excel for Planning and Accounting	Online Seminar	7.5 PD Hours	\$479
Advanced Excel: Hidden Secrets and Gems	Online Seminar	2 PD Hours	\$169

Note: Each course title links out to the relevant course page.

Excel - cont.

Course Title	Modality	PD Hours	Member Price
 Automating Microsoft Excel with VBA	Online Seminar	8 PD Hours	\$479
Business Intelligence Using Excel	Online Seminar	7.5 PD Hour	\$479
Excel and Python: A Tale of Two Power Tools	Online Seminar	8 PD Hours	\$479
Excel: Productivity Tips and Tricks in Excel	Online Seminar	2 PD Hours	\$169
Microsoft 365: Advanced Excel	Online Seminar	7 PD Hours	\$479

