



▶▶ Course Catalogue

Seminars

Top Selling Seminars

Note: Each course title links out to the relevant course page.

Course Title	Date(s)	PD Hours	Member Price
 Special Event: Entrepreneurship Through Acquisition: What CPAs Need to Know	April 9, 2026	1 PD Hour	\$99
Modern Payroll: Processes, Platforms and People	April 13, 2026	1.5 PD Hours	\$169
AI and Ethics for Accountants	April 16, 2026	4 PD Hours	\$299
Mastering Your Ethical Intelligence	April 22, 2026	4 PD Hours	\$299
 Special Event: Professional Ethics: The Firing and Rehiring of Sam Altman	April 23, 2026	2 PD Hours	\$169
 Advanced Excel (2026 Update)	April 28–29, 2026	8 PD Hours	\$479
AML: Key Insights & Practical Strategies for Financial Services	April 28, 2026	3 PD Hours	\$299
 Professional Ethics: Skepticism in the Age of AI	May 19, 2026	2 PD Hours	\$169
 Special Event: Climate Lens: Navigating Risk in Financial Reporting	June 4, 2026	2 PD Hours	\$169

Accounting

Course Title	Date(s)	PD Hours	Member Price
ASNFPPO: Update 2025	April 1, 2026	1.5 PD Hours	\$195
Modern Payroll: Processes, Platforms and People	April 13, 2026	1.5 PD Hours	\$165
PSAS Update 2025: What You Need to Know	April 21, 2026	4 PD Hours	\$299
Understanding Construction Through the Numbers	April 28, 2026	4 PD Hours	\$299
ASPE: Update 2025	May 7, 2026	2 PD Hours	\$195
Forgotten Managerial Accounting Tools for CPAs	May 14, 2026	2 PD Hours	\$169
IFRS: Review of the Standards	May 19–22, 2026	15 PD Hours	\$999
Budget Mastery	May 26, 2026	4 PD Hours	\$299
Advanced Financial Statement Analysis	June 9–10, 2026	7.5 PD Hours	\$479

Accounting - cont.

Course Title	Date(s)	PD Hours	Member Price
Elevating the Value of Variance Analysis	June 17, 2026	4 PD Hours	\$299
PSAS: Update 2025	June 18, 2026	3.5 PD Hours	\$345

Audit & Assurance

Course Title	Date(s)	PD Hours	Member Price
Audits: Update 2025	April 20, 2026	3.5 PD Hours	\$345
Audits: Review of the Standards	May 19–22, 2026	14 PD Hours	\$999
Compilation Engagements: Application of CSRS 4200 New Standard	May 26, 2026	3.5 PD Hours	\$345
Compilation Engagements: Overview of CSRS 4200 New Standard	May 26, 2026	4 PD Hours	\$345

Data, Technology & Innovation

Course Title	Date(s)	PD Hours	Member Price
Microsoft Copilot: AI Agents, Prompts & Excel for CPAs	April 7, 2026	3 PD Hours	\$299
AI for Leaders	April 15, 2026	3 PD Hours	\$299
AI and Ethics for Accountants	April 16, 2026	4 PD Hours	\$299
 Case Studies in Fraud and Technology Controls (Update 2026)	April 22, 2026	4 PD Hours	\$299
Increase Firm Productivity: Leveraging Power Automate and Copilot	May 4, 2026	4 PD Hours	\$299
Artificial Intelligence for Non-Technical People	May 5, 2026	4 PD Hours	\$299
Copilot for Finance Professionals	May 6, 2026	3 PD Hours	\$299
 AI Email Automation for Accounting Firms	May 20, 2026	4 PD Hours	\$299
Better Productivity Through AI and Automation Tools	June 3, 2026	4 PD Hours	\$299

Data, Technology & Innovation - cont.

Course Title	Date(s)	PD Hours	Member Price
AI Tools and Strategies for Accountants	June 10, 2026	3 PD Hours	\$299
Excel Accounting with R	June 11–12, 2026	8 PD Hours	\$479
Cybersecurity in the Workplace	June 17, 2026	3 PD Hours	\$299
Ethical Intelligence for Artificial Intelligence	June 18, 2026	2 PD Hours	\$169

Ethics

Course Title	Date(s)	PD Hours	Member Price
AI and Ethics for Accountants	April 16, 2026	4 PD Hours	\$299
Mastering Your Ethical Intelligence	April 22, 2026	4 PD Hours	\$299
Contemporary Ethics for CPAs	April 23, 2026	4 PD Hours	\$345
 Special Event: Professional Ethics: The Firing and Rehiring of Sam Altman	April 23, 2026	2 PD Hours	\$169
Ethics for Career and Life Success	May 5, 2026	4 PD Hours	\$299
The Principles of Ethical Leadership	May 7, 2026	4 PD Hours	\$299
Ethics at Our Core	May 7, 2026	4 PD Hours	\$345
Business Ethics: From Enron to Lehman Brothers	May 14, 2026	4 PD Hours	\$299
 Professional Ethics: Skepticism in the Age of AI	May 19, 2026	2 PD Hours	\$169

Ethics - cont.

Course Title	Date(s)	PD Hours	Member Price
Ethical Dilemmas Facing Canadian CFOs and Controllers	June 5, 2026	4 PD Hours	\$299
Ethics and Technology	June 10, 2026	4 PD Hours	\$299
Ethical Intelligence for Artificial Intelligence	June 18, 2026	2 PD Hours	\$169

Finance

Course Title	Date(s)	PD Hours	Member Price
Corporate Finance Check-Up: Renovate Your Analytical Toolbox	April 2, 2026	4 PD Hours	\$299
 Special Event: Entrepreneurship Through Acquisition: What CPAs Need to Know	April 9, 2026	1 PD Hour	\$99
Corporate Treasury Management	April 23–24, 2026	7 PD Hours	\$585
Mergers and Acquisitions: From Start to Finish	April 27–28, 2026	7.5 PD Hours	\$479

Finance - cont.

Course Title	Date(s)	PD Hours	Member Price
Succession and Wealth Planning for Financial Professionals	May 12, 2026	4 PD Hours	\$299
 Retirement on the Horizon: Tax, Investment, and Legacy	May 27, 2026	4 PD Hours	\$299
Acquisitions to Grow a Business: Strategy, Structure, Integration and Due Diligence	June 8, 2026	4 PD Hours	\$299
 Powerful Financial Analysis with AI and BI	June 9–10, 2026	7.5 PD Hours	\$479
Commercial Real Estate Lease Fundamentals	June 10, 2026	2 PD Hours	\$169

HR, Legal & EDI

Course Title	Date(s)	PD Hours	Member Price
 HR & Employment Law Essentials	September 16, 2026	3 PD Hours	\$299

Leadership & Professional Skills

Course Title	Date(s)	PD Hours	Member Price
Business Partnership, Storytelling and Influencing	April 9, 2026	3 PD Hours	\$299
Time Management and Delegation	April 10, 2026	4 PD Hours	\$299
Elevate Your Career with Strategic Thinking	May 4, 2026	2.5 PD Hours	\$169
 Coaching & Delegation for Financial Leaders	May 20, 2026	3 PD Hours	\$299
Dealing with Difficult People	May 21, 2026	4 PD Hours	\$299
Effectively Navigate Client Interactions	May 21–22, 2026	7.5 PD Hours	\$479

Leadership & Professional Skills - cont.

Course Title	Date(s)	PD Hours	Member Price	
Critical Thinking Skills for Finance Professionals	June 2, 2026	4 PD Hours	\$299	
	Building Self-Trust and Confidence for Success	June 5, 2026	4 PD Hours	\$299
	Beyond Referrals: Build a Predictable Growth Engine	June 9, 2026	1.5 PD Hours	\$169
Top 10 Leadership Skills for Finance Professionals	June 10, 2026	3 PD Hours	\$299	
Build Your Leadership Brand	June 16, 2026	4 PD Hours	\$299	
Women in Finance: How to Navigate a Path to Leadership and Succeed	June 18, 2026	4 PD Hours	\$299	
How to Manage High Functioning Stress and Anxiety	June 22, 2026	4 PD Hours	\$299	
Controllership: Strategic Leadership	June 25–26, 2026	7.5 PD Hours	\$585	

Software & Tools of the Profession

Course Title	Date(s)	PD Hours	Member Price
Excel: Productivity Tips and Tricks in Excel	April 7, 2026	2 PD Hours	\$169
An Accountant's Guide To QuickBooks Online	April 8–9, 2026	8 PD Hours	\$479
Excel and Python: A Tale of Two Power Tools	April 8–9, 2026	8 PD Hours	\$479
 Advanced Excel (2026 Update)	April 28–29, 2026	8 PD Hours	\$479
 Taking Another Look at Power BI	May 4, 2026	2 PD Hours	\$169
Best Practices in Data Visualization	May 11, 2026	3 PD Hours	\$299
 Introduction to SQL for Financial Professionals	May 13 & 15, 2026	8 PD Hours	\$479
Advanced Excel: Hidden Secrets and Gems	May 21, 2026	2 PD Hours	\$169
Microsoft 365: Advanced Excel	May 21–22, 2026	7 PD Hours	\$479

Software & Tools of the Profession - cont.

Course Title	Date(s)	PD Hours	Member Price
Business Intelligence Using Excel	June 9–10, 2026	7.5 PD Hours	\$479
Advanced Charts and Dashboards	June 15–16, 2026	7.5 PD Hours	\$479
Advanced Excel for Planning and Accounting	June 24–25, 2026	7.5 PD Hours	\$479
 Automating Microsoft Excel with VBA	June 24 & 26, 2026	8 PD Hours	\$479

Strategy & Governance

Course Title	Date(s)	PD Hours	Member Price
Governance Excellence: Elevating Board Collaboration	April 15, 2026	4 PD Hours	\$299
AML: Key Insights & Practical Strategies for Financial Services	April 28, 2026	3 PD Hours	\$299
Effective Engagement with Not-for-Profit Boards & Committees	May 7–8, 2026	8 PD Hours	\$479

Strategy & Governance

Course Title	Date(s)	PD Hours	Member Price
Internal Control	May 21–22, 2026	7.5 PD Hours	\$479
 Fraud Prevention & Detection for CPAs (Part 1)	May 26, 2026	4 PD Hours	\$299
 Fraud Prevention & Detection for CPAs (Part 2)	June 2, 2026	4 PD Hours	\$299
 AML Foundations & Core Requirements for Canadian Public Accounting Firms	September 15, 2026	3 PD Hours	\$299
 Building an AML Program & Conducting Risk Assessments for Canadian Public Accounting Firms	October 6, 2026	3 PD Hours	\$299
 AML Reporting, Documentation & Program Oversight for Canadian Public Accounting Firms	November 3, 2026	3 PD Hours	\$299

Sustainability & ESG

Course Title	Date(s)	PD Hours	Member Price
 Special Event: Climate Lens: Navigating Risk in Financial Reporting	June 4, 2026	2 PD Hours	\$169

Taxation

Course Title	Date(s)	PD Hours	Member Price
Corporate Tax: Shutting Down the Corporation	April 1, 2026	3.75 PD Hours	\$345
Canadian Arrival and Departure: Personal Tax Implications	April 7–8, 2026	8 PD Hours	\$479
Corporate Tax: Compliance and Planning in T2 Preparation	April 8–9, 2026	7 PD Hours	\$585
Income Tax: Income Splitting	April 16 & 23, 2026	7.5 PD Hours	\$585
Corporate Tax: RDTOH, CDA and Other Tax Accounts	April 17, 2026	3.5 PD Hours	\$345
Income Tax: Planning for Business Succession	May 5–6, 2026	7 PD Hours	\$585
Income Tax: Update 2025	May 6–7, 2026	7 PD Hours	\$585
Unlocking Tax-Free Dividends: A CPAs Guide to Capital Dividends	May 11, 2026	2 PD Hours	\$169
Ontario Family Law for Accountants	May 12–13, 2026	7.5 PD Hours	\$479

Taxation - cont.

Course Title	Date(s)	PD Hours	Member Price
Taxation of Domestic Trusts: Fundamentals	May 14–15, 2026	7 PD Hours	\$585
Income Tax: Owner-Manager Compensation	May 14, 2026	3.5 PD Hours	\$345
Taxation of Domestic Trusts: Advanced	May 20, 2026	5 PD Hours	\$429
Corporate Tax: Shutting Down the Corporation	May 21, 2026	3.75 PD Hours	\$345
Income Tax: Partnerships	May 28–29, 2026	7.5 PD Hours	\$585
RIP: Estate Planning	June 10–11, 2026	7.5 PD Hours	\$585
Corporate Restructuring: Fundamentals	June 11–12, 2026	7 PD Hours	\$585
Income Tax: Owner-Manager Compensation	June 18, 2026	3.5 PD Hours	\$345

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Trade & Economic Growth

	Course Title	Date(s)	PD Hours	Member Price
	Special Event: Economic Insight for CPAs: Competing for Growth	March 31, 2026	1 PD Hour	\$169
	Economic Power in the Digital Age	April 16, 2026	3 PD Hours	\$299

