





▶▶ Course Catalogue

Leadership & Professional Skills


Note: Each course title links out to the relevant course page.

People Management



| Course Title | Modality | PD Hours | Member Price |
|--|---------------------|-------------|--------------|
|  Adapting to a Multigenerational Workforce for CPAs (Audio) | Audio Learning | 1 PD Hour | \$58 |
|  Leadership Conversations: Effective Management in the Age of Technology (Audio) | Audio Learning | 1 PD Hour | \$58 |
| The Power Behind Purpose-Driven Leadership (Audio) | Audio Learning | 1 PD Hour | \$58 |
| Thriving in Challenge: Empowering the Non-Profit Workforce (Audio) | Audio Learning | 1 PD Hour | \$58 |
| Certificate in Coaching for High-Impact Leadership (Instructor Led) | Certificate Program | 10 PD Hours | \$1,299 |
| Certificate in Coaching for High-Impact Leadership (Instructor Led) | Certificate Program | 10 PD Hours | \$1,299 |
| Certificate in Management Essentials (Instructor Led) | Certificate Program | 21 PD Hours | \$2,195 |
| CFO Program: Leading the Finance Function of the Future (Instructor Led) | Certificate Program | 18 PD Hours | \$2,700 |
| CFO Program: Leading the Finance Function of the Future (Instructor Led) | Certificate Program | 37 PD Hours | \$5,495 |

***Note:** Each course title links out to the relevant course page.*

People Management cont.


| Course Title | Modality | PD Hours | Member Price |
|--|-----------------------|---------------|--------------|
| World Class Manager Certificate | On Demand Certificate | 12 PD Hours | \$999 |
| Strategic Leadership Course Bundle (AICPA) | On Demand Bundle | 6 PD Hours | \$258 |
| Add Coaching To Your Management Style | On Demand | 3.5 PD Hours | \$202 |
| Agile Leadership Skills Course Suite | On Demand | 9 PD Hours | \$387 |
| Build a Learning Team | On Demand | 3.25 PD Hours | \$188 |
| Change Management: Audit Your Change Implementation | On Demand | 1.5 PD Hours | \$87 |
| Collaborative Financial Leadership for Not for Profits | On Demand | 1 PD Hour | \$58 |
|  Communicating & Leading with Influence | On Demand | 1.5 PD Hours | \$87 |
| Controllership: Strategic Leadership | On Demand | 7.5 PD Hours | \$525 |
| Effective Onboarding for New Hires | On Demand | 2 PD Hours | \$116 |

People Management cont.

| Course Title | Modality | PD Hours | Member Price |
|---|-----------|---------------|--------------|
| Empowering Generation Z in the Workplace | On Demand | 2 PD Hours | \$116 |
| Enhancing Your Leadership in a Multi-Generational Workplace | On Demand | 1 PD Hour | \$58 |
| Expert Insights: The Manager's Guide to Building a Belonging Culture | On Demand | 1.25 PD Hours | \$73 |
| Get the Best Out of a Remote Team | On Demand | 3.25 PD Hours | \$188 |
| Get Your Team Working Together | On Demand | 3 PD Hours | \$173 |
|  Giving Effective Feedback | On Demand | 2 PD Hours | \$116 |
| Human Capital Management | On Demand | 2 PD Hours | \$116 |
| Keep Your Team Motivated and Engaged | On Demand | 3.5 PD Hours | \$202 |
|  Leading High-Performing Teams | On Demand | 1.5 PD Hours | \$87 |
| Leading in Uncertainty | On Demand | 4 PD Hours | \$232 |


***Note:** Each course title links out to the relevant course page.*

People Management cont.

| Course Title | Modality | PD Hours | Member Price |
|--|-----------|---------------|--------------|
|  Leading with Emotional Intelligence and Self-Awareness | On Demand | 1.5 PD Hours | \$87 |
| Maintain a Good Working Relationship When Negotiating | On Demand | 1 PD Hour | \$58 |
| Make Performance Reviews Mean Something | On Demand | 2.45 PD Hours | \$141 |
| Managing a Diverse Team | On Demand | 3 PD Hours | \$174 |
| Mastering Difficult Conversations | On Demand | 1 PD Hour | \$58 |
| New Supervisor Fundamentals | On Demand | 1 PD Hour | \$58 |
| Performance Management Essentials | On Demand | 1 PD Hour | \$58 |
| Persuasive Negotiation | On Demand | 2 PD Hours | \$116 |
| Practical Tips for Controllers and CFOs: The Case Course | On Demand | 7.5 PD Hours | \$433 |
| Succeed as a First Time Manager | On Demand | 5.5 PD Hours | \$318 |

Note: Each course title links out to the relevant course page.

People Management cont.

| Course Title | Modality | PD Hours | Member Price |
|---|----------------|----------------|--------------|
| Take Your Leadership to the Next Level | On Demand | 2.5 PD Hours | \$149 |
| Take Your Team to the Next Level of Performance | On Demand | 6.5 PD Hours | \$375 |
| Talent Management and Succession Planning | On Demand | 1 PD Hour | \$58 |
| Team Coaching, Motivation, and Management Course Suite | On Demand | 16.25 PD Hours | \$699 |
| Ten Practical Topics for Financial Leaders | On Demand | 4 PD Hours | \$231 |
| Turning Around a Dysfunctional Team | On Demand | 1 PD Hour | \$58 |
| Unleash Curiosity as a Leader for Engagement and Innovation | On Demand | 2.5 PD Hours | \$144 |
|  Coaching & Delegation for Financial Leaders | Online Seminar | 3 PD Hours | \$299 |
| Controllership: Strategic Leadership | Online Seminar | 7.5 PD Hours | \$585 |
| Dealing with Difficult People | Online Seminar | 4 PD Hours | \$299 |

***Note:** Each course title links out to the relevant course page.*

People Management cont.




| Course Title | Modality | PD Hours | Member Price |
|--|----------------|------------|--------------|
| Top 10 Leadership Skills for Finance Professionals | Online Seminar | 3 PD Hours | \$299 |
| Women in Finance: How to Navigate a Path to Leadership and Succeed | Online Seminar | 4 PD Hours | \$299 |

Professional Skills

| Course Title | Modality | PD Hours | Member Price |
|---|----------------|-----------|--------------|
| ACE Your Financial Communication (Audio) | Audio Learning | 1 PD Hour | \$58 |
| Business Writing for Accountants (Audio) | Audio Learning | 1 PD Hour | \$58 |
| Elevating Performance by Managing Self-Doubt (Audio) | Audio Learning | 1 PD Hour | \$58 |
| From Taxing to Thriving: How CPAs Can Avoid Burnout (Audio) | Audio Learning | 1 PD Hour | \$58 |
| Leading the Finance Function of the Future: Accelerator (Audio) | Audio Learning | 1 PD Hour | \$58 |
| Mindset-Driven Financial Management for CPAs (Audio) | Audio Learning | 1 PD Hour | \$58 |





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Professional Skills cont.

| | Course Title | Modality | PD Hours | Member Price |
|---|---|-----------------------|-------------|--------------|
|  | Navigating Career Transitions During Layoff Periods (Audio) | Audio Learning | 1 PD Hour | \$58 |
| | Organizational Change 101 for CPAs (Audio) | Audio Learning | 1 PD Hour | \$58 |
| | Overcoming Mental Health Challenges in the Workplace (Audio) | Audio Learning | 1 PD Hour | \$58 |
|  | Powerful Time Management Skills (Audio) | Audio Learning | 1 PD Hour | \$58 |
| | Strategic Career Planning: Defining Your Value (Audio) | Audio Learning | 1 PD Hour | \$58 |
| | The Value of CPAs in NFPs (Audio) | Audio Learning | 1 PD Hour | \$58 |
|  | There Is No One Right Way to Be a CPA (Audio) | Audio Learning | 1 PD Hour | \$58 |
| | Transilient Leadership: Turning Setbacks Into Opportunities (Audio) | Audio Learning | 1 PD Hour | \$58 |
| | 5 Hour Build Your Bundle (Audio) | Audio Learning Bundle | 5 PD Hours | \$249 |
| | 10 Hour Build Your Bundle (Audio) | Audio Learning Bundle | 10 PD Hours | \$475 |

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Professional Skills cont.

| Course Title | Modality | PD Hours | Member Price |
|---|-----------------------|---------------|--------------|
| Certificate in Change Leadership (Instructor Led) | Certificate Program | 21 PD Hours | \$2,085 |
| Certificate in Change Leadership (Instructor Led) | Certificate Program | 21 PD Hours | \$2,085 |
|  Certificate in Transformational Leadership & Resilience | On Demand Certificate | 17.5 PD Hours | \$1,399 |
|  10 Hour Build Your Bundle | On Demand Bundle | 10 PD Hours | \$525 |
|  20 Hour Build Your Bundle | On Demand Bundle | 20 PD Hours | \$949 |
| Accountability in Action Bundle | On Demand Bundle | 2.5 PD Hours | \$108 |
|  Controllership Advanced: Operations & Strategic Leadership Bundle | On Demand Bundle | 14.5 PD Hours | \$870 |
| Critical Thinking Course Bundle | On Demand Bundle | 4 PD Hours | \$172 |
| Emotional Intelligence in the Workplace Course Bundle | On Demand Bundle | 6 PD Hours | \$258 |
| Essential Skills for Practitioners Bundle | On Demand Bundle | 5 PD Hours | \$215 |

Professional Skills cont.

| Course Title | Modality | PD Hours | Member Price |
|---|------------------|--------------|--------------|
| Essential Skills for Students Bundle | On Demand Bundle | 8 PD Hours | \$240 |
| Financial Advisor Client Journey Bundle | On Demand Bundle | 5 PD Hours | \$215 |
| Leadership 20 Hour Build Your Bundle | On Demand Bundle | 20 PD Hours | \$949 |
| Professional Communication Skills for Students Bundle | On Demand Bundle | 7 PD Hours | \$210 |
| Solving Complex Problems Bundle | On Demand Bundle | 3 PD Hours | \$129 |
| Talent Management for CPAs Bundle | On Demand Bundle | 10 PD Hours | \$430 |
| Achieve Dynamite Meetings | On Demand | 3.5 PD Hours | \$203 |
| Assessing Management | On Demand | 2.5 PD Hours | \$144 |
| Behavioral Finance | On Demand | 4 PD Hours | \$232 |
| Boost Your Growth IQ | On Demand | 5 PD Hours | \$290 |

Professional Skills cont.

| Course Title | Modality | PD Hours | Member Price |
|---|-----------|---------------|--------------|
| Change Management: Making Strategy Happen | On Demand | 2 PD Hours | \$116 |
| NEW Clarity in Writing: Five Techniques to Avoid Ambiguity | On Demand | 1 PD Hour | \$58 |
| Communicate Effectively Through Email | On Demand | 1 PD Hour | \$58 |
| Create a Great Customer Experience | On Demand | 5 PD Hours | \$289 |
| Effective Business Writing | On Demand | 2.5 PD Hours | \$145 |
| Effective Time Management | On Demand | 2.75 PD Hours | \$159 |
| NEW Email Best Practices | On Demand | 1 PD Hour | \$58 |
| Expert Insights: Effectively Negotiate | On Demand | 1.25 PD Hours | \$73 |
| Expert Insights: Exceptional Leadership Communication | On Demand | 1.5 PD Hours | \$87 |
| Expert Insights: Healthy Board Meetings | On Demand | 1 PD Hour | \$58 |

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Professional Skills cont.

| Course Title | Modality | PD Hours | Member Price |
|---|-----------|---------------|--------------|
| Expert Insights: Powerful, Professional Presentations | On Demand | 1.25 PD Hours | \$73 |
| Expert Insights: The Fundamentals of Marketing | On Demand | 2.5 PD Hours | \$145 |
| Expert Insights: The Science of Workplace Well-Being | On Demand | 1.5 PD Hours | \$87 |
| Express Ideas Persuasively | On Demand | 1 PD Hour | \$58 |
| Find New Solutions Through Design Thinking | On Demand | 3 PD Hours | \$173 |
| Foster a Positive Workplace | On Demand | 2.5 PD Hours | \$144 |
| Foster Psychological Safety | On Demand | 3.5 PD Hours | \$203 |
| Fostering a Culture of Ownership | On Demand | 1.5 PD Hours | \$87 |
| Give a Boost to Your Communication Style | On Demand | 4.75 PD Hours | \$274 |
| Harness Emotions to Be More Effective | On Demand | 5.5 PD Hours | \$318 |



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Professional Skills cont.

| Course Title | Modality | PD Hours | Member Price |
|--|-----------|----------------|--------------|
| Harness Storytelling to Build Influence | On Demand | 3 PD Hours | \$174 |
| Harness Storytelling to Elevate Your Leadership | On Demand | 4 PD Hours | \$232 |
| Improve Personal Effectiveness Course Suite | On Demand | 9.5 PD Hours | \$409 |
| Improve Your Personal Effectiveness | On Demand | 4.25 PD Hour | \$245 |
| Increase your Impact with Growth Mindset Thinking Course Suite | On Demand | 21.75 PD Hours | \$935 |
| NEW Introduction to Negotiation Skills for Accountants | On Demand | 4 PD Hours | \$232 |
| LEAN for the Finance Manager | On Demand | 7 PD Hours | \$490 |
| Make Complex Project Management Simple | On Demand | 5 PD Hours | \$289 |
| Master the Fundamentals of Lean Management | On Demand | 5 PD Hours | \$289 |
| Practical Financial Negotiation Tips | On Demand | 4 PD Hours | \$231 |

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Professional Skills cont.

| Course Title | Modality | PD Hours | Member Price |
|---|----------------|--------------|--------------|
| Practical Tips for Controllers and CFOs | On Demand | 8 PD Hours | \$462 |
| Practical Tips for Coping With Layoffs | On Demand | 3 PD Hours | \$116 |
| Practical Tips for Government Accountants | On Demand | 6.5 PD Hours | \$375 |
| Professional Skepticism and Critical Thinking | On Demand | 1 PD Hour | \$58 |
| Researching and Resolving Issues | On Demand | 1 PD Hour | \$58 |
| Strengthening Communications with Clients | On Demand | 1 PD Hour | \$58 |
| The Power of Efficiency | On Demand | 1 PD Hour | \$58 |
| Unlock Your Creative Potential Now | On Demand | 4.5 PD Hours | \$260 |
|  Using AI to Accelerate Your Writing | On Demand | 1 PD Hour | \$58 |
|  Beyond Referrals: Build a Predictable Growth Engine | Online Seminar | 1.5 PD Hours | \$169 |

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Professional Skills cont.

| Course Title | Modality | PD Hours | Member Price |
|---|---------------------|--------------|--------------|
| Build Your Leadership Brand | Online Seminar | 4 PD Hours | \$299 |
| NEW Building Self-Trust and Confidence for Success | Online Seminar | 4 PD Hours | \$299 |
| Business Partnership, Storytelling and Influencing | Online Seminar | 3 PD Hours | \$299 |
| Critical Thinking Skills for Finance Professionals | Online Seminar | 4 PD Hours | \$299 |
| Effectively Navigate Client Interactions | Online Seminar | 7.5 PD Hours | \$479 |
| Elevate Your Career with Strategic Thinking | Online Seminar | 2.5 PD Hours | \$169 |
| How to Manage High Functioning Stress and Anxiety | Online Seminar | 4 PD Hours | \$299 |
| Time Management and Delegation | Online Seminar | 4 PD Hours | \$299 |
| NEW Sports & Networking: Time Management and Delegation & Toronto Maple Leafs vs. New York Rangers | Sports & Networking | 4 PD Hours | \$449 |

