

2024

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CATALOGUES

01.

Accounting Courses

02.

Ethics Courses

03.

Excel Courses

04.

Finance Courses

05.

Leadership Courses

06.

Tax Courses

07.

Technology Courses

ACCOUNTING COURSES

ASNFPPO: Update 2023

This course will review recent and proposed revisions to Part III – Accounting Standards for Not-for-Profit Organizations (ASNFPPO) and Part II Accounting Standards for Private Enterprises (ASPE) where applicable for NFPOs.

ASPE Agriculture (3041)

This course will highlight the key aspects of the new Canadian ASPE accounting standard for agriculture as it applies to the unique characteristics of agricultural inventories and productive biological assets.

ASPE: Developing Accounting Policies and Drafting Note Disclosure

This course provides an overview of the process for developing accounting policies and drafting note disclosure using ASPE.

ASPE: Update 2023

This course is for participants who want to keep up with accounting standard changes and projects. It will review recent revisions to Part II – Accounting Standards for Private Enterprises (ASPE).

IFRS: The Essentials

The course is aimed at participants that want to know what IFRS is about but do not have to implement the standards and understand all of the technical details.

IFRS: Developing Accounting Policies and Drafting Note Disclosure

This course provides an overview of the process for developing accounting policies and drafting note disclosure using IFRS.

IFRS: Update 2023

This course provides participants with a review of new and revised IFRS between July 2022 and June 2023 and an up-to-date snapshot of other projects being considered by the IASB.

Management Accounting: Fundamentals

For professional accountants that have not exercised those management accounting muscles in some time (maybe since university), this course will help participants apply management accounting concepts to generate new ideas for problem solving.

ETHICS COURSES

ASNFPs: Ethical Decision Making: 2023 Update

This course helps participants to develop skills for making ethical decisions when deciding on accounting policies for measurement, presentation and disclosure using ASNFP standards and ASPE standards where applicable for NFPOs.

ASPE: Ethical Decision Making: 2023 Update

This course will provide participants with an opportunity to consider factors that may influence their personal ethical decision making in developing and selecting accounting policies and applying professional judgment.

Contemporary Ethics for CPAs

This course helps participants to understand recent industrial developments in economic, social and governance trends, and how they may affect their role and the profession.

Create an Ethical Workplace

This course will walk you through what "ethics" really means, and how to build it into your organization, your people, your managers, and your day-to-day work life.

Ethics at Our Core

This course will provide participants with an opportunity to refresh and update their knowledge of the CPA Code.

IFRS: Ethical Decision Making 2023 Update

This course will provide participants with an opportunity to consider factors that may influence their personal ethical decision making in developing and selecting accounting policies and applying professional judgment.

EXCEL COURSES

Creating Dynamic Models and Visualizations in Excel

This course will show participants how to use the OFFSET function in Excel to create flexible and dynamic models and visualizations.

Microsoft Excel 2016: Basic

Through interactive tutorials and simulation-based exercises you will learn how to create functional and dynamic spreadsheets to store, organize and manipulate data.

Microsoft Excel 2016: Intermediate

In this course you will learn how to take your financial and data analysis to a deeper level through interactive tutorials and simulation-based exercises.

Microsoft Excel 2016: Advanced

Learn advanced formatting and formulas, and how to analyze data.

Microsoft Excel 2019: Basic

This basic excel course will explore 3D images, chart improvements and co-authoring capabilities for sharing workbooks.

Microsoft Excel 2019: Intermediate

This intermediate excel course will explore the enhancements for 2019 including six new or improved functions, new form capabilities and the ability to create automated workflows.

Microsoft Excel 2019: Advanced

This advanced excel course will cover the improved Power Query tool, the use of JavaScript to build custom functions and the ability to personalize the default PivotTable template.

Predictive Analytics Using Excel

This one-hour course will show you how to use Excel to generate comprehensive statistical analysis and create predictive analytics for causal analysis, forecasting an effect, and trend forecasting.

FINANCE COURSES

A Six Point Plan for Financial Freedom

This course is designed to give you the information, tools and confidence to take charge of your personal finance and investing strategy, whether you use a financial advisor or not.

Building a 3 Statement Financial Model

In this course, you will learn how to build a three-statement financial model from scratch in Excel from a step by step video.

Financing Strategies

During this course, participants will gain a sense of financing processes, terms, and risks associated with multiple types of capital.

Business Valuation: Purchase Price Allocations

This course will teach participants how to approach a purchase price allocation for financial reporting purposes after a business acquisition or combination closes.

Business Valuations: Fundamentals

Learn about and apply various valuation tools such as the capitalized cash flow (CCF) approach and the discounted cash flow (DCF) approach to business case studies.

Financial Myths That Will Ruin Your Retirement Dreams

There is a lot of confusion when it comes to retirement planning. How much will a family need to retire comfortably? Are RRSPs the best answer? The problem is that much of the common advice is from people with a conflict of interest. This course is designed to cut through the sales pitches and get to the simple truths.

How to Read Business Financial Information

This course will look at how to read key financial statements including the balance sheet, income statement and the statement of cash flows.

LEADERSHIP COURSES

Add Coaching To Your Management Style

Create a less stressful environment for teams, to foster effective teamwork and to support change.

Give a Boost to Your Communication Style

This course helps you polish up the full range of face-to-face and remote communication skills that are so vital for working with others.

Harness Emotions to Be More Effective

This course offers real-world insights as well as practical ways to increase empathy skills organization-wide.

Improve Your Personal Effectiveness

Explore a 7-step training path that provides tried and tested solutions to help you to boost your performance.

Shift to Management 3.0

Learn how to engage people, improve whole systems, and increase value for clients.

Succeed as a First Time Manager

This practical course will give you all the tools you need to prepare for your new role and successfully manage your team.

Unlock Your Creative Potential Now

This course will help you unlock your creative potential at work. It is designed to help you lose your inhibitions and overcome obstacles to creativity, including bad habits and limiting beliefs.

TAX COURSES

Corporate Tax Section 55: How Safe Are Your Dividends?

The anti-avoidance rules in Section 55 of the Income Tax Act (ITA) now apply to a greater number of private corporations. This course intends to provide an improved basis for understanding these rules and their application.

Corporate Tax: Shutting Down the Corporation

This course will focus on the many tax issues that arise, from a compliance and planning perspective, when shutting down a corporation.

Income Tax Foundations

This course covers the foundations of income taxation in Canada, with a particular focus on application in Ontario from a provincial perspective.

Income Tax: Investment Income

This course will help clarify how to calculate and report income from a variety of investments.

Income Tax: Owner and Manager Compensation

This course provides you with a working knowledge of the tax effects of the use of salary and dividends as compensation to owner-managed business from both the shareholder and corporate perspective.

Income Tax: Update 2023

Learn how the current levels of personal and corporate tax rates affect and possibly change accepted tax planning techniques.

Personal Tax: Compliance and Planning in T1 Preparation

This course provides participants with a broad overview of income tax issues that can impact taxpayers filing their personal returns.

Taxation: Registered Charities and NFPOs

This course will provide a detailed technical review of the numerous income tax issues faced by registered charities and NFPOs, including real-world examples and case studies to provide participants with practical and useful takeaways.

TECHNOLOGY COURSES

Accountants, Meet Chatbot: Get the ChatGPT Conversation Started

The course highlights the game-changing potential of ChatGPT in the realm of AI-driven conversations and its specific benefits for accountants in their analytical and advisory roles.

Advanced ChatGPT for Accountants

This course concisely explains the latest "see, hear, speak" multi-modal updates to ChatGPT and how they can be practically applied in an accounting context.

AI in Fintech and Banking

This course introduces the concepts of machine learning and artificial intelligence (AI), and the impact these technologies have on the finance industry.

Artificial Intelligence for Accountants

This course provides a concise overview of artificial intelligence (AI) – a constellation of technologies able to perform tasks that normally require human intelligence.

Finance Transformation and the AI Advantage

This course provides insight into various applications of AI and how the technology is impacting CPAs.

Understanding Artificial Intelligence (AI)

This course will position accounting professionals to be business advisors and take a holistic view of the organization as it adopts new technologies.

ChatGPT for Accountants

This course provides a concise overview of ChatGPT and GPT.

